



PRESS RELEASE, 20 JUNE 2023, 8:30 A.M.

GROUPE AIRWELL ANNOUNCES EARLY CLOSING OF ITS CURRENT OFFER DUE TO BROAD SUCCESS WITH INSTITUTIONAL INVESTORS

GROUPE AIRWELL (Euronext Access+ Paris, MLAIR), creator of smart energy ecosystems, announces the early closing of its Offer (capital increase within the framework of a Global Placement - PG and an Open Price Offer - OPO) prior to the transfer of its shares to Euronext Growth® Paris, given the success encountered with institutional investors. On average, the orders recorded in the PG amount to €5.0 per share.

In accordance with Chapter 23.3.2 of the Information Document, and given the very strong demand from institutional investors in the context of the Global Placement, GROUPE AIRWELL has decided that the Offer opened since June 14 would be closed early on Wednesday June 21, 2023 at 5:00 p.m. (Paris time) for OPO subscriptions at the counter and at 8:00 p.m. (Paris time) for online subscriptions and for the Global Placement.

Thus, the timetable for the capital increase followed by the transfer of GROUPE AIRWELL shares to Euronext Growth® Paris is modified as follows :

Tuesday, June 20, 2023	Euronext Paris notice relating to the modification of the timetable for the Offer
Wednesday, June 21, 2023	Closing of the Global Placement and the OPO at 5:00 p.m. (Paris time) for subscriptions at the counter and at 8:00 p.m. (Paris time) for online subscriptions
Thursday June 22, 2023	Suspension of trading on Euronext Access+ - Centralization of orders - Press release indicating the Result of the OPO and the Global Placement
Monday, June 26, 2023	Settlement and delivery of the OPO and the Global Placement
Tuesday, June 27, 2023	Resumption of listings and start of trading of the company's shares on the Euronext Growth Paris market

RESTRICTIONS

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This press release may be drafted in French and English. In the event of any discrepancy between the two texts, the French version shall prevail.

Next publication: Half-year revenue 2023: Tuesday 18th of July 2023, after market close.

About Airwell



Airwell was founded in France in 1947 and is a leading French supplier of heating and air conditioning systems. In a market driven by the energy transition, the company aims to become a leader in Europe, and a key player in climate and thermal solutions based on needs and uses on a global level, with presence in 80 countries.

Compartment: Euronext Access+; Ticker: MLAIR

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